

E-filed December 8, 2006

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*Attorneys for the Official Committee of Equity Security Holders
 of USA Capital Diversified Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

**NOTICE OF ENTRY OF
 STIPULATED ORDER GRANTING
 EX PARTE MOTION BY THE
 OFFICIAL COMMITTEE OF
 EQUITY SECURITY HOLDERS
 OF USA CAPITAL DIVERSIFIED
 TRUST DEED FUND, LLC TO
 COMPEL THE CONFIDENTIAL
 DISCLOSURE OF USA CAPITAL
 DIVERSIFIED TRUST DEED
 FUND, LLC'S MEMBER LIST**

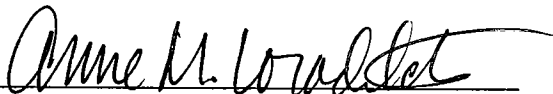
Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

PLEASE TAKE NOTICE that on the 8th day of December 2006, the Court entered its Stipulated Order Granting Ex Parte Motion by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC To Compel The Confidential Disclosure of USA Capital Diversified Trust Deed Fund, LLC's Member List, a copy of which is attached.

DATED this 8th day of December 2006.

BECKLEY SINGLETON, CHTD.

By: 

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Trust Deed Fund, LLC*



Entered on Docket
December 08, 2006

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Security Holders of USA Capital Diversified Trust
Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
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Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725-LBR

**STIPULATED ORDER GRANTING
EX PARTE MOTION BY THE
OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF
USA CAPITAL DIVERSIFIED
TRUST DEED FUND, LLC TO
COMPEL THE CONFIDENTIAL
DISCLOSURE OF USA CAPITAL
DIVERSIFIED TRUST DEED FUND,
LLC'S MEMBER LIST**

Affects:

- ☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Date: n/a
 Time: n/a
 Courtroom: 1

This Court having considered the Ex Parte Motion by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC (the "DTDF Committee") to Compel the Confidential Disclosure Of USA Capital Diversified Trust Deed Fund, LLC's Member List (the "Motion"); and USA Capital Diversified Trust Deed Fund, LLC's consent, as evidenced by its submission of this order together with the DTDF Committee, and good cause appearing therefore:

IT IS HEREBY ORDERED that the Motion is granted, as provided herein.

IT IS FURTHER ORDERED that USA Capital Diversified Trust Deed Fund, LLC ("DTDF") shall, within 5 business days of the date of this Order, forward to counsel for the DTDF Committee the information described in § 6.01(a) of the DTDF Operating Agreement (as defined in the Motion).

IT IS FURTHER ORDERED that such information shall be treated as Confidential Information as that term is defined in the Confidentiality Agreement entered into in June 2006 between the Debtors, the DTDF Committee, the DTDF Committee members, and the DTDF Committee professionals.

IT IS FURTHER ORDERED THAT the information to be disclosed pursuant to this Order shall not be shared with anyone other than the DTDF Committee professionals, except with the written consent of Debtor's counsel or upon further order of this Court.


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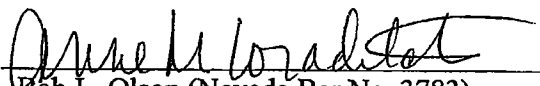
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1 RESPECTFULLY SUBMITTED this 1st day of December 2006: 

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7 *Attorneys for the Official Committee of Equity*
8 *Security Holders of USA Capital Diversified Trust*
9 *Deed Fund, LLC*

10 CONSENTED TO AND APPROVED BY:

11 SCHWARTZER & MCPHERSON LAW FIRM

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13

Lenard Schwartzer (Nevada Bar No. 0399)
14 Jeanette E. McPherson (Nevada Bar No. 5423)
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16 *Attorneys for the Debtors*

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1 RESPECTFULLY SUBMITTED this ____ day of October 2006:

2 BECKLEY SINGLETON, CHTD.

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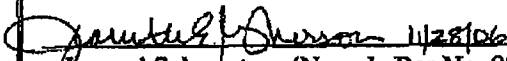
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10 CONSENTED TO AND APPROVED BY:

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